

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
FTX TRADING LTD., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-11068 (JTD)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b><u>Objection Deadline:</u> January 6, 2025 at 4:00 p.m. (ET)</b> <sup>2</sup>
	)	<b><u>Hearing Date:</u> March 13, 2025 at 1:00 p.m. (ET)</b>

**SUPPLEMENT TO  
EIGHTH INTERIM FEE REQUEST OF JEFFERIES LLC**

Jefferies LLC (“**Jefferies**”), the investment banker to the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases (the “**Committee**”), hereby supplements the *Eighth Interim Fee Request of Jefferies LLC* (the “**Interim Fee Request**”) for the period from August 1, 2024 through and including October 8, 2024 (the “**Request Period**”) by attaching, as **Exhibits A** through **C** hereto, certain schedules in support of the Interim Fee Request.

Dated: December 16, 2024  
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger

Managing Director and Joint Global Head of  
Debt Advisory & Restructuring  
JEFFERIES LLC

<sup>1</sup> The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

<sup>2</sup> The objection deadline set forth herein is for all parties other than the Fee Examiner and the U.S. Trustee (each as defined in the Fee Examiner Order), whose objection deadline shall be governed by that certain *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 834] (the “**Fee Examiner Order**”).

**EXHIBIT A**

<b>SUMMARY OF EIGHTH INTERIM APPLICATION</b>	
Name of Applicant	Jefferies LLC
Name of Client	the Official Committee of Unsecured Creditors
Time period covered by Eighth Interim Application	August 1, 2024 through October 8, 2024
Total compensation sought during the Application Period	\$450,000.00
Total expenses sought during the Application Period	\$10,128.00
Petition Date	November 11, 2022
Retention Date	December 23, 2022
Date of order approving employment	February 15, 2023
Total compensation approved by interim order to date	\$4,500,000.00
Total expenses approved by interim order to date	\$188,246.00
Total allowed compensation paid to date	\$4,365,000.00
Total allowed expenses paid to date	\$188,245.84
Compensation sought in the Eighth Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	\$360,000.00
Expenses sought in the Eighth Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	\$10,128.00
Breakdown of compensation sought during the application period	August Monthly Fee: \$225,000.00 September Monthly Fee: \$225,000.00 Total Compensation Sought: \$450,000.00 <sup>1</sup>

<sup>1</sup> Pursuant to that certain engagement letter between the Committee and Jefferies, dated as of December 23, 2022, Jefferies is entitled to a monthly fee equal to \$225,000.00 each month that Jefferies is engaged by the Committee.

**EXHIBIT B****HOURS BY PROFESSIONAL AND CATEGORY****AUGUST 1, 2024 – OCTOBER 8, 2024****Jefferies LLC****Summary of Hours by Professional**

August 1, 2024 - October 8, 2024

<b>Name</b>	<b>Position</b>	<b>Hours</b>
Michael O'Hara	Managing Director, Co-Head of US Debt Advisory and Restructuring	21.5
Ryan Hamilton	Senior Vice President, Debt Advisory and Restructuring	32.5
Jared Robinson	Associate, Debt Advisory and Restructuring	71.0
Sebastian Carri	Analyst, Debt Advisory and Restructuring	98.5
<b>Total</b>		<b>223.5</b>

**Jefferies LLC****Summary of Hours by Category**

August 1, 2024 - October 8, 2024

<b>Category Code #</b>		<b>Hours</b>
1	Case Administration / General	26.0
2	Sale Process	0.5
3	Creditor Communication	29.0
4	Debtor Communication	13.5
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence / Analysis	154.5
10	Business Plan	-
11	Process Update and Case Strategy	-
<b>Total</b>		<b>223.5</b>

**EXHIBIT C**

**EXPENSES BY CATEGORY**

**AUGUST 1, 2024 – OCTOBER 8, 2024**

**Jefferies LLC**

Summary of Expenses by Category  
August 1, 2024 - October 8, 2024

Category	Expenses
Legal Fees	10,128.00
<b>Total</b>	<b>\$10,128.00</b>